

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

LEVEL20
101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

TEL (613) 9654 0499
FAX (613) 9654 3499

For release to the market

Notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Issuer: Diversified United Investment Limited
ABN 33 006 713 177

Details of the issue or offer of securities:

Class of securities	Ordinary
ASX Code of the securities	DUI
Date of the issue of the securities	8 April 2010
Total number of securities issued	7,211,282

Notice:

1. Diversified United Investment Limited gives ASX (as the relevant market operator) notice relating to the issue of the securities identified above.
2. This notice is given under paragraph 5(e)(i) of Section 708A of the *Corporations Act 2001* (Cth).
3. Diversified United Investment Limited issued the securities identified above without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, Diversified United Investment Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) Section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in Section 708A(7) of the *Corporations Act 2001* (Cth)) as at the date of this notice.

Signed for and on behalf of the Issuer:

A J Hancock
Company Secretary
Diversified United Investment Limited
Date of notice: 8 April 2010