

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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101 COLLINS STREET
MELBOURNE VIC 3000
AUSTRALIA

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17 April 2013

Australian Securities Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

AUDIT COMMITTEE

On 16 April 2013 Mr Pierre Prentice was appointed as Chairman of the Audit Committee of Diversified United Investment Limited, and Mr Anthony Burgess retired as Chairman.

The Audit Committee now comprises: Mr P R Prentice (Chairman), Mr A R Burgess and Mr S G Hiscock.

Yours sincerely,

A J Hancock
Company Secretary