

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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MELBOURNE VIC 3000
AUSTRALIA

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16 September 2008

Australian Securities Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir,

AUDIT COMMITTEE MEMBERSHIP

Mr Anthony Burgess was today appointed to the Audit Committee of Diversified United Investment Limited.

Mr R H Myer today retired from the Audit Committee.

The Audit Committee now comprises: Mr G E Moir (Chairman), Mr M K Myer and Mr A R Burgess.

Yours sincerely,

A J Hancock
Company Secretary