

DIVERSIFIED UNITED INVESTMENT LIMITED

ABN 33 006 713 177

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45 EXHIBITION STREET
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AUSTRALIA

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24 September 2004

Australian Stock Exchange Limited
Company Announcements Office
Exchange Centre
20 Bridge Street
Sydney NSW 2000

DIVIDEND REINVESTMENT PLAN

Diversified United Investment Ltd wishes to advise that the price for the ordinary shares to be issued to participants in the Dividend Reinvestment Plan for the final dividend, payable on 8 October 2004 will be \$1.98.

Yours sincerely,

A J Hancock
Company Secretary